

High Growth Segment - Key Adviser Application form

This **Key Adviser Application form** should be submitted to the **Primary Market Regulation Team** at the London Stock Exchange by email to primarymarketregulation@londonstockexchange.com.

This **Key Adviser Application form** is subject to the **Admission & Disclosure Standards** and the **High Growth Segment Rulebook** (the **Rules**).

If you require assistance, please contact the **Primary Market Regulation Team** at primarymarketregulation@londonstockexchange.com or on +44 (0)20 7797 4199.

Unless otherwise defined herein, terms used in this **Key Adviser Application form** are as defined in the **Rules**.

To: The London Stock Exchange
 Primary Market Regulation Team
 Email: primarymarketregulation@londonstockexchange.com

SECTION A: INFORMATION RELATING TO THE KEY ADVISER

Legal name of applicant	
Trading name (if different)	
Place of incorporation or formation	
Address	
Tel	
Email	
Fax	
Is the applicant:	
<ul style="list-style-type: none"> ▪ An authorised person under the Financial Services and Markets Act 2000? 	
<ul style="list-style-type: none"> ▪ On the list of sponsors maintained by the FCA pursuant to Listing Rule 8.6? 	
Please provide the FCA firm registration number.	
Are there any matters relating to the applicant's status as a sponsor or authorised person that might be relevant to this application for Key Adviser status, for example the potential for or ongoing disciplinary action, or matters of concern relating to eligibility? If so, please detail them.	

<p>Please describe how the applicant satisfies the requirement to be competent to perform Key Adviser services and the further advisory role, as required by paragraph 18 of Annex 3.</p> <p>As part of this please provide a list of existing listed companies who are clients of the applicant. Please include details of the nature of the relationship with each client (eg. broker, financial adviser, etc) and prior relevant experience of the applicant.</p>	
<p>Please describe how the applicant satisfies the requirement to have appropriate systems and controls in place to ensure that it can carry out its role as a Key Adviser, as required by paragraph 18 of Annex 3.</p>	
<p>Please provide:</p> <ul style="list-style-type: none"> ▪ details of the applicant's current trading and prospects; ▪ the business reasons for seeking approval as a Key Adviser; ▪ details of any legal or arbitration proceedings active, threatened or pending against the applicant or any member of its group which may have a significant effect on the reputation of the applicant. 	
<p>Is there any other information that may be relevant to the Exchange in considering this application? If yes, please give details on a separate sheet</p>	

SECTION B: PRIMARY CONTACT

Name	
Title	
Email	
Tel	

SECTION C: DATA PROTECTION ACT DISCLOSURE

For the purposes of complying with the Data Protection Act, please note that any personal information provided to the Exchange will be used by the Exchange to discharge its statutory functions under the Act and other relevant legislation and that it may be disclosed to third parties for those purposes.

SECTION D: MONITORING OF KEY ADVISERS

Please note that the Exchange will be evaluating and recording the performance of Key Advisers through communications between its employees and the Exchange. This information will be used in assessing the ongoing ability of the Key Advisers to comply with Annex 3 of the Rules and will form part of any assessment of a Key Adviser's ability to comply with Annex 3 of the Rules. Information submitted in relation to this application may also be passed to other regulators to enable them to discharge their functions.

SECTION E: KEY ADVISOR CONFIRMATIONS

I am authorised to make this application for approval as a Key Adviser on behalf of the applicant.

I confirm that the information in this Key Adviser Application form is complete and correct to the best of my knowledge and belief.

I have read Annex 3 of the Rules and believe that this Key Adviser Application form conforms to the criteria for approval as a Key Adviser set out in paragraph 18.

I authorise the Exchange to make such enquiries and to seek such further information as it thinks appropriate to verify the information given on this form.

I will notify the Exchange immediately of any significant change to the information given on this form or accompanying documents.

I understand that the Exchange may require me to provide further information or documents at any time after I have sent the application and before the applicant have been approved as a Key Adviser.

This declaration must be signed by two directors of the applicant, or, in the case of a partnership, by two partners. One should have overall responsibility for the provision of Key Adviser services and performing the Key Adviser role; the other should have overall responsibility for compliance.

SECTION F: DOCUMENTS TO BE PROVIDED

Please include with this Key Adviser Application for, copies of the following:

- in the case of a company, the company statutes (e.g. Memorandum and Articles of Association) and the Certificate of Incorporation or in the case of a partnership, the list of partners and the partnership deed;
- a diagram outlining the group/partnership structure;
- the applicant's audited accounts for the last three years; and
- the firm's corporate finance compliance manual.

Please check that you have included with this form:

- any other relevant documentation which has been cross-referred to in this form; and
- any application fee that might be due.

SIGNED BY

Signature

Name in block capitals

Position

Date

SIGNED BY

Signature

Name in block capitals

Position

Date