



CONSEQUENTIAL CHANGES TO THE AIM RULES FOR NOMINATED ADVISERS AND AIM NOTE FOR INVESTING COMPANIES

This attachment is provided for indicative purpose only.

AIM RULES FOR NOMINATED ADVISERS

Schedule One – Independence in relation to rule 21

- No **nominated adviser** or partner, director, employee of a **nominated adviser** or associate of any such partner, director or employee may deal in the securities of an **AIM company** or any related financial product for which the firm acts as **nominated adviser** during any **MAR** ~~close period~~ closed period of that company;

Schedule Three – Admission Responsibilities

AIM RULE COMPLIANCE

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- Be satisfied that procedures within the company have been established to facilitate compliance with the AIM Rules for Companies, e.g. release of unpublished price sensitive information, rule 17 notifications, ~~regulation of close periods~~ rule 21 dealing policy.

AIM NOTE FOR INVESTING COMPANIES

5.1 Rules 7, and 13, ~~17 and 21~~ (lock-ins for new businesses, and related party transactions), ~~disclosure of miscellaneous information and restriction on deals~~)

An **investment manager** (or any company in the same group) and any of its key employees that are responsible for making investment decisions in relation to the **investing company** will be considered:

- a **director** for the purposes of the application of **Rules 7, and 13, and ~~21~~**; and
 - a **director** for the purposes of the disclosure of any **deals** by **directors** under **Rule 17**
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