To: aimregulation@lseg.com

The content of this communication is not made publicly available

Date:

APPLICANT EARLY NOTIFICATION

This early notification is required by rule 2 of the AIM Rules for Companies. For further guidance on an early notification submission please refer to the guidance to the AIM Rules for Companies.

|  |  |
| --- | --- |
| Full name of applicant |  |
| Country of incorporation* Company number
* LEI
 |  |
| Country (or countries) of operation(s) |  |
| Registered office address and if different, principal trading address (including postcodes) |  |
| Website address (if available) |  |
| Brief description of the applicant’s business and corporate structure |  |
| Details of any other market or trading platform upon which the applicant has admitted or sought admission to trading of its securities including where an admission has been refused or subject to special conditions |  |
| Details of the following advisers * Auditor
* Broker
* Reporting accountant
* Solicitors to the company
* Solicitors to the nominated adviser
 |  |
| Details of any qualification or modification to the applicant’s last audited financial statements and the current status of such qualification or modification. |  |
| Investing policy (in respect of investing companies only). |  |
| Details of securities to be admitted to trading (i.e. ordinary shares), including any restrictions on the transferability of the securities. |  |
| Details of the pre-marketing phase and expected fund raise and market cap on admission (if available) |  |
| Anticipated number of shares not in public hands on admission (if available) |  |
| Names, date of birth, function and background of the directors, proposed directors and applicable employees. |  |
| Details of significant shareholders, their anticipated interest pre and post-admission and where relevant any connection between them and/or the directors / proposed directors. |  |
| **In respect of a director, proposed director, key manager, senior employee, consultant and substantial shareholder[[1]](#footnote-1) (together the “Relevant Individuals”), details of any previous criminal convictions, director disqualifications (spent or unspent) or disciplinary and enforcement activity undertaken by governmental, regulatory or other public bodies.** |  |
| **Details of any matter known to you (or publically discoverable) pertaining to the good repute (whether spurious or otherwise) of a Relevant Individual.** |   |
| Any other matters concerning the appropriateness of the applicant which may have the potential to be detrimental to the orderly operation, the reputation and/or integrity of AIM.  |  |
| The corporate governance code that the applicant intends to apply from admission |  |
| Anticipated admission Date |  |

Qualified Executive:

1. This does not apply to a substantial shareholder that is an established institutional investor in UK capital markets. [↑](#footnote-ref-1)