THE NEW PROSPECTUS REGULATION: UPDATES TO THE AIM RULEBOOKS

1. BACKGROUND: THE NEW PROSPECTUS REGULATION

London Stock Exchange today publishes updates to the AIM Rulebooks that will apply once the new Prospectus Regulation (EU) 2017/1129 comes into effect on 21 July 2019.

2. MINOR CHANGES TO THE AIM RULEBOOKS

The AIM Rulebooks include references to the FCA Prospectus Rules, in particular the required contents of an AIM admission document. These references are being updated to align with the changes being implemented under the new Prospectus Regulation.

The updates (shown in track changes) to the AIM rulebooks, listed below, are attached to this notice:

A) AIM Rules for Companies
B) AIM Note for Investing Companies
C) AIM Note for Mining, Oil and Gas Companies

3. EFFECTIVE DATE

The updates will take effect from 21 July 2019 and the updated AIM Rulebooks will be available on the website on this date.

AIM companies and new applicants that are preparing an admission document to be published on or after 21 July 2019 should apply the updated requirements as set out in Schedule Two of the AIM Rules for Companies. The “Prospectus Rules - AIM Annex document” has also been amended. This document can be found here and is provided for illustrative purpose only.

4. QUERIES ON THIS NOTICE

Queries from AIM companies should be addressed to their nominated adviser.

Queries from nominated advisers should be sent to AIM Regulation at aimregulation@lseg.com.

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