



London
STOCK EXCHANGE

18 August 2009

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**For the attention of the Nominated Advisers/ Finance
Directors/ Company Secretaries, all AIM Companies**

AIM34

STOCK EXCHANGE AIM NOTICE

UPDATE ON AIM NOTICE 28 (REGISTERED ORGANISATIONS FOR AIM SECURITIES)

Introduction

1. Further to AIM Notice 28, the Exchange has today issued Stock Exchange Notice N38/09.

The purpose of N38/09 is to outline the proposed regulatory framework for the trading of AIM securities to ensure the maintenance of high regulatory standards and to describe those venues on which member firms can trade AIM securities.

The notice can be downloaded at <http://www.londonstockexchange.com/en-gb/products/membershiptrading/rulesreg/stockexnoticesnew/>

No changes to the AIM Rules for Companies will be made as a result.

Queries and Contacts

2. If you are an AIM company wishing to understand further the implications of this Notice, please contact your nominated adviser.

Bob Beauchamp
Acting Head of AIM Regulation