

AIM APPLICATION FORM – APPLICATION FOR ADMISSION OF SECURITIES TO TRADING

The submission of an AIM application form shall be provisional. All applications are subject to the [AIM rules for companies](#).

Only use the latest version of the AIM application form which can be accessed via the [London Stock Exchange's website](#). Use of out-of-date forms may cause delays in processing your application.

For new and further issues, this form must arrive no later than **09:00, three business days prior** to the application for admission to trading.

The form should be submitted to Market Operations at the London Stock Exchange by email to admissions@lseg.com If you require assistance, please call Market Operations on **+44 (0)20 7797 4310**.

All applicants should complete Sections A & C.

Section B should also be completed for new issues/re-admissions/new lines.

Section A – All applications

This section should be completed for all applications.

Dealings expected to commence on (date):

1. a. Full legal name of issuer:

b. Legal Entity Identifier **for the Issuer** (LEI): (This can be obtained from your Local Operating Unit (LOU) or by visiting www.lseg.com/LEI)

c. The issuer, named in section 1.a. above, hereby confirms that it is not, and is not owned or controlled by, a person currently targeted by any form of UK, US or EU sanctions or restrictive measures including blocking; asset freezes; restrictions on dealings, issuing, or trading in debt, equity, derivatives, or other securities; or any other prohibition or restriction on exercising any rights or performing any obligations it may have in connection with the London Stock Exchange. The issuer will inform the London Stock Exchange immediately of any circumstances or changes that could impact this confirmation.

YES: ☐ NO: ☐

More detail on the sanctions and other UK and EU financial sanctions maintained by the United Kingdom HM Treasury can be found on the [HM Treasury website](#).



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The Issuer applies for the securities detailed below to be admitted to AIM:

2. Type of issue for which application is being made (e.g., introduction, exercise of options, vendor consideration, placing for cash, transfer of restricted shares, block admission – If block admission please also provide the scheme name):

3. Amount and full description of securities, including any with restrictions (e.g., Ordinary Shares of 5p each/Regulation S, Category 3):

4. Are the securities for which application is now made:

- a. Identical in all respects with each other?* YES: ☐ NO: ☐
- b. Identical in all respects with an existing class of security?* YES: ☐ NO: ☐
- c. Freely negotiable?** YES: ☐ NO: ☐

*If you answered NO to questions 4.a. or 4.b., how do the securities differ and when will they become identical?

**So that we can label the security correctly, please advise whether there are any restrictions on the negotiability of the securities (e.g., Regulation S, Category 3 or Regulation S, Category 3/Rule 144A of the US Securities Act of 1933, as amended). If the securities are subject to Regulation S, Category 3, please confirm the expected date on which the distribution compliance period in relation to the securities would end.

5. a. ISIN number/s and TIDM/s:

- b. FISN/s: (This can be obtained from your National Numbering Agency (NNA) or visit www.lseg.com/ISIN)

- c. CFI code/s: (This can be obtained from your National Numbering Agency (NNA) or visit www.lseg.com/ISIN)

- d. Total issued share capital to date (excluding this application):

6. Placing/offer/issue price (where applicable):



7. Settlement:

- a. Is the ISIN for which application is now made eligible for electronic settlement pursuant to Admission and Disclosure Standard 2.7 Guidance Rule?

YES: ☐NO: ☐

- b. Default place of settlement (system):

8. Invoicing-Value Added Tax (VAT)

The following information is required in order to comply with the EC Invoicing Directive ([Council Directive 2006/112/EC](#)) and to ensure that VAT is charged in accordance with EC law:

- a. Country of Principal Place of Business (PPB):

NB: PPB is usually the head office, headquarters or 'seat' from which business is run.

- b. Is the Issuer registered for VAT in the UK?

YES: ☐NO: ☐

- c. Is the Issuer registered for VAT in another EC country?

YES: ☐NO: ☐

- d. If YES, please confirm EC VAT registration number:

NB: Where PPB is an EC country (excluding UK), failure to provide a valid EC VAT registration number will result in UK VAT being charged on admission and annual fees.



Section B – New Issue/re-admission/new Line:

This section is required to be completed if the application is for a new issue of stock not currently traded on our markets, for re-admissions (i.e., a reverse takeover), or if any information has changed to an existing security. This information may be published in the New Issues List section on the Exchange's website.

9. Country of incorporation:

10. Country in which the share register is held (if different to Q9) (If admission is sought for Depository Interests, please provide the location of the register for the Depository Interests and not the underlying security):

11. Expected market cap and percentage of AIM securities not in public hands at admission (if applicable):

12. Preferred trading currency/currencies. If UK sterling, please confirm unit of trading currency as GBX (pence) or GBP (pounds):

13. Expected opening price (including reverse takeovers and consolidations):

NB: The UK trading currency generally requested for London Stock Exchange's markets is GBX. However, if GBP is preferred as the trading currency, please explain the reasons for this preference in an email to admissions@lseg.com

14. Issuer details:

a. Website Address:

b. Contact Name:

c. Job Title:

d. Telephone Number:

e. Email Address:

f. Registered Office Address:

15. Fiscal year end:



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16. Equity Trading Service

Securities that are likely to shortly qualify for the FTSE AIM UK 50 index or its reserve list will be added to the SETS trading service. Where this is not the case, the Issuer's preference will be adopted. Please note if opting for SETS, at least one market maker must be indicated below. The market maker must have confirmed to the Issuer that it is willing to support a two-way obligation of not less than £2,500.

Please select one of the following options:

- | | |
|--------------------------|-------------------------------|
| a. Order driven (SETS) | YES: ☐ |
| b. Quote driven (SETSqx) | YES: ☐ |
| c. No preference | YES: ☐ |

17. Confirmed market makers

Are the securities for which application is now made admitted to trading (or proposed to be admitted to trading) on any EEA-regulated market?

Note – if the answer to this question is 'No' but admission is later sought to an EEA-regulated market, the Exchange must be informed pursuant to Rule 17 of the AIM rules for companies and disclosed in accordance with Rules 17 and 26¹.

YES: ☐ NO: ☐

If 'Yes', which regulated market?:

¹ Pursuant to the Finance Act 2014, stamp duty and stamp duty reserve tax are not chargeable on transactions in securities admitted to trading on AIM, provided they are not also listed on a recognised stock exchange (as defined in section 1005(3) – (5) Income Tax Act 2007). The relevant form to be completed is available from the following link on Euroclear UK and Ireland Limited ("Euroclear") website:

www.euroclear.com/dam/EUI/IssuerDeclarationStampDuty.pdf

Further, if the Issuer lists on a recognised stock exchange or ceases to be listed on such an exchange, the exchange would remind the Issuer that, in addition to updating its website, Euroclear requires the Issuer to inform it of these changes without delay as they are likely to impact its stamp duty reserve tax status. Euroclear can be contacted in relation to this at: growthmarketstampexemption@euroclear.com



Section C – Issuer's declaration

We declare that:

1. We have received advice and guidance from a nominated adviser and any other appropriate professional advisers as to the nature of our rights and obligations under the AIM rules for companies and the rules of the London Stock Exchange and we understand and accept these rights and obligations;
2. We have taken appropriate advice where necessary and have acted appropriately on any advice given;
3. The admission document* complies with the AIM rules for companies and includes all such information as investors would reasonably expect to find and reasonably require for the purpose of making an informed assessment of the assets, liabilities, financial position, profits, losses, and as to the prospects of the Issuer and the rights attaching to its securities;
4. In our opinion, having made due and careful enquiry, the working capital available to us and our group is sufficient for our present requirements (i.e., for at least twelve months from admission)*;
5. Any profit forecast, estimate or projection in the admission document* of the Issuer has been made after due and careful enquiry; and
6. Procedures have been established which provide a reasonable basis for the directors to make proper judgements as to the financial position and prospects of the Issuer and its group

*Note: paragraphs (iii), (iv) and (v) above are applicable only if this application relates to an issue of securities requiring the publication of an admission document under the AIM rules.

Representation and warranty

We represent and warrant to:

1. Comply with the AIM rules for companies and the rules of the London Stock Exchange as amended from time to time;
2. Comply in all material respects with all applicable laws and regulations in force from time to time;
3. Pay any applicable admission and annual fees;
4. Seek advice and guidance from our nominated adviser when appropriate and act appropriately on such advice; and
5. Inform the London Stock Exchange immediately if the circumstances change and the declarations and undertakings above are no longer correct.

Signed:		Print name:	
Job title:		Date:	

Signed by a duly authorised officer (e.g., Director) for and on behalf of:

Full legal name of issuer:	
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Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.



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