



London
STOCK EXCHANGE

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**For the attention of the Nominated Advisers/ Finance
Directors/ Company Secretaries, all AIM Companies**

AIM21

STOCK EXCHANGE AIM NOTICE

CONFIRMATION OF SETTLEMENT OF AIM REG S SECURITIES AND SIS

Introduction

1. The purpose of this Notice is to inform the AIM market that the Exchange has issued a Stock Exchange Notice N44/06 with respect to the settlement of AIM Reg S Securities. The rules and associated guidance will come into effect on the 31 July 2006.

The Notice can be downloaded at <http://www.londonstockexchange.com/en-gb/products/membershiptrading/rulesreg/stockexnoticesnew>

This proposal does not involve any changes to the AIM Rules for Companies.

A Nomad will be required to inform the Exchange when submitting an application form for an applicant where any of the securities to be admitted to AIM are subject to restrictions of Reg S. The relevant application forms have been amended to reflect this requirement.

The Nomad will also be required to inform the Exchange as to when these restrictions cease.

Marcus Stuttard
Deputy Head of AIM